#### ARTICULATION AGREEMENT BACHELOR OF BUSINESS ADMINISTRATION IN ACCOUNTING TRANSFER PLAN

# Between The District Board of Trustees of Valencia College, Florida and Stetson University, Florida

WHEREAS, this agreement (hereinafter referred to as the "Agreement") dated as signed, between the District Board of Trustees of Valencia College (hereinafter referred to as "Valencia") and Stetson University (hereinafter referred to as "Stetson," hereinafter collectively referred to as the "Parties") establishes a Transfer Program (hereinafter referred to as the "Program") in which an undergraduate student will attain an Associate of Arts degree from Valencia and then transfer to a Bachelor of Business Administration in Accounting program at Stetson. After completing the academic requirements of the two participating institutions, students will earn an AA degree from Valencia and a BBA degree from Stetson. This Agreement does not preclude Valencia students from attending and seeking other degrees at Stetson.

#### §1. Program of Study

- §1.1 Participating students shall complete an AA degree at Valencia (see Appendix A). Credits earned at Valencia are accepted for transfer. AP credits will be considered separately. Stetson does not accept CLEP credits. No credit will be recognized for coursework with a grade of less than "C." Courses with a grade of "C- through D" may be accepted on a case-by-case basis if the student has an AA degree from Valencia. A maximum of 64 semester hours can be transferred to Stetson. Students should check with the Stetson Registrar to determine how many credit hours they would receive.
- §1.2 Students who successfully complete the aforementioned Valencia AA degree program will need to satisfy all the degree requirements associated with Stetson University's 128 credit BBA degree program. Valencia transfer students entering Stetson with an AA will be required to take a Junior Seminar course and demonstrate essential competency to meet the Writing Requirement. In order to receive a diploma from Stetson University, all students must complete at least 50% of their coursework at Stetson University (exceptions for the experiential learning requirement may apply).
- §1.3 The total Program shall satisfy all requirements for the degrees sought at Valencia and Stetson.

#### §2. Admission

- §2.1 Valencia is an open-admissions institution that assesses the holders of a high school diploma (or equivalent) and places them into courses on the basis of their academic background and demonstrated experience in specific courses.
- §2.2 In general, in order to be admitted to the Stetson BBA degree program in Accounting, a student must:
  - · complete the Valencia AA degree program shown in Appendix A;
  - · submit application materials to Stetson for evaluation;
  - meet all requirements for admission to Stetson, including attaining the same minimum overall transfer Grade Point Average (GPA) of 2.75, required of all other transfers to the

Stetson University BA degree program; and

· be accepted to Stetson, in Stetson's discretion.

#### §3. Program Management and Reporting

- §3.1 So as to support the admission and academic success of participating students, Stetson and Valencia agree to develop, maintain, and improve, as necessary, a Program management and reporting system.
- §3.2 Each institution agrees to:
  - · publicize the Agreement and Program among its students and faculty;
  - coordinate activities, monitor student progress, and evaluate and improve the Program as necessary;
  - list the Program in the appropriate publications and websites of the institution; exchange regularly updated copies of their general catalogs and any other publications that may be helpful in advising students;
  - provide timely information about significant changes in the Program that relate to the preparation of participating students; and
  - provide any other information that may be helpful with monitoring and supporting the academic success of participating Program students.
- §3.3 Valencia agrees to:
  - provide the opportunity for Stetson to participate in Valencia's annual College Night;
  - provide Stetson admission requirement information to all prospective Valencia transfer students;
  - provide the opportunity for Stetson staff to make a IO-minute presentation at a Valencia Dean of Students staff meeting on each campus once a year;
  - grant Stetson the right to use the college's name and logo in writing for purposes of this
    agreement only and only upon prior approval by Valencia for each use.
- §3.4 Stetson agrees to:
  - provide aggregate matriculation data for Valencia students transferring to the Program (within ninety (90) days of the execution of this Agreement, Stetson shall provide its most recent annual report available that includes the number of students that matriculated to the Program to the Assistant Vice President of Curriculum and Assessment at Valencia. Stetson shall continually provide any additional matriculation reports for the Program that become available during the term of this Agreement to the Assistant Vice President of Curriculum and Assessment at Valencia as they become available.);
  - provide information and access to financial aid and scholarship opportunities; and
  - · obtain approval from Valencia prior to publishing materials pertaining to this agreement.
- §3.5 Each institution will assess the Program annually in collaboration with participating faculty, advisors, and students to improve the Program as needed. A report of the assessment and recommendations for improvement will be provided to the Stetson School of Business Administration Dean and the Valencia Assistant Vice President of Curriculum and Assessment.

#### §4. Term/Termination/Modification

- §4.1 The effective date of this Agreement shall be from the latest signature date and shall continue until terminated under §4.2 of this Agreement.
- \$4.2 The Agreement may be terminated by either party upon written notice to the other party given at least six months in advance of the termination date. However, it is understood and agreed that any student participating in the Valencia AA Transfer plan Program specifically tracked for admission to or already admitted to Stetson due to this Agreement will be allowed to complete the Program, notwithstanding the termination provisions above, so long as the student remains in good academic standing and is making measured progress towards completion of a degree program. A student who satisfies these requirements will continue to receive the full benefit of any scholarship awarded pursuant to §3.4 of this Agreement, notwithstanding the termination of the Agreement, provided that the scholarship was awarded prior to the date of the written notice of termination required by this section.
- Standard of Stetson or already admitted to Stetson, so long as the student(s) remain in good academic standing, are making measured progress towards completion of the degree program, and Valencia is made aware of any such modifications that may materially affect Valencia's ability to fulfill its obligations under this Agreement.
- \$4.4 The parties have set forth the terms, conditions and responsibilities in this Agreement in the good faith belief that they are fully in compliance with all legal and accreditation requirements generally applicable to both parties; provided, however, in the event that either party determines in its sole discretion that the performance of any obligation herein is in violation of a legal or accreditation requirement, the parties agree that such obligation shall be promptly modified to the extent necessary to secure continued compliance with such legal or accreditation requirement. In the event either party determines in its sole discretion that such obligations cannot be modified in a manner to comply, either party can terminate this Agreement effective immediately upon written notice and the parties will comply with the obligations for students set forth above.

#### §5. General

§5.1 This Agreement shall not create any rights for any third parties, specifically any students at Stetson or Valencia. The only parties included and bound by this Agreement are Stetson and Valencia.

AGREED:

VALENCIA COLLEGE

By:

Sanford C. Shugart, Ph.D. \_ President

STETSON UNIVERSITY

By:

Wendy B. Libby, PhD. President

### APPENDIX A Articulated Accounting Transfer Plan with Stetson University

#### Associate in Arts Degree

This transfer plan is designed for the student who plans to transfer to Stetson, DeLand, Florida, as a junior to complete a four-year Bachelor's of Business Administration (BBA) degree with a major in Accounting.

All degree-seeking students must satisfy entry testing requirements and satisfactorily complete all mandatory courses in reading, student success, mathematics, English, and English for Academic Purposes in which the student is placed. Students must complete all prerequisites for the listed course requirements and Valencia's foreign language proficiency requirement. Courses meeting the preceding requirements will be in addition to the 60 credits listed.

#### Start Right

Degree-seeking students enrolling at Valencia for the first time will have a limited range of courses from which to choose for their first 18 college-level credits. Within the first 18 college credit hours, you will be required to take SLS 1122 (three credits), ENC 1101 (three credits), and a mathematics course appropriate to your selected meta-major (three credits). The remaining courses should be chosen from the General Education Core Courses in humanities (three credits), science (three credits), or social science (three credits), and/or the introductory courses within the AA Transfer plans (or articulated pre-majors for those tabs). For specific courses see the Foundation Courses on the "Program Requirements" tab. For course sequencing recommendations, you can create an education plan by logging into Atlas, clicking on the LifeMap tab and clicking My Education Plan.

#### Financial Aid

In order to be eligible for and calculated in your enrollment status for financial aid, courses for which you are enrolled must count toward your AA degree (36 credits of general education and 24 credits of electives). Courses listed in this plan may not be eligible for and calculated in your enrollment status financial aid if you took other course work outside of this plan (examples include prior course work from prerequisites, changing a major, and transfer course work not included in this plan).

#### Math Pathways

A Math Pathway is the recommended math course sequence that leads to completion of the General Education math requirement that a student would take within his/her Meta-Major. The Meta-Majors are a collection of eight academic clusters that have related courses. The intent of selecting a Meta-Major is to help you choose a major and degree based on your interests, knowledge, skills and abilities. The recommended math pathway for this transfer plan is the Education path which will vary according to the area of Education that you would be pursuing. Advisors are available on all campuses to discuss Meta-Majors and to help you review transfer institution catalogs for specific math requirements.

The following courses are to be taken by the student at Valencia College:

#### **Communications Credits**

ENC 1101	Freshman Composition I +*~	3
SPC 1608	Fundamentals of Speech ~	3
or SPC 1017	Interpersonal Communication	
ENC 1102	Freshman Comp II +*~	3
SLS 1122	New Student Experience ~	3
Humanities Credits		

Humai	nities	See Gen Ed Core Requirement	3	
Humai	nities	Gen Ed Institutional Requirement (GR) +*~	3	
Mathe	matics Credits	, <del>-</del>		
MAC:	2233	Calc For Busn and Soc Scien **-#B	3	
STA 2	.023	Statistical Methods +*-#	3	
Scienc	e Credits			
Scienc	e	See Gen Ed Core Requirement ~	3	
Scienc	e	See Gen Ed Core or Institutional Requirement ~	3	
Social	Science Credi	ts		
ECO 2	2013	Principles of Economics-Macro +~A	3	
Social	Science	See Gen Ed Institutional Requirement (GR) +*~D	3	
Additi	onal Common	Prerequisites		
ECO 2	.023	Principles of Economics-Micro +#A	3	
ACG 2	2021C	Principles of Financial Accounting +*#	3	
ACG 2	2071C	Prin of Managerial Accounting +*#	3	
CGS 2	100C	Computer Fundamentals and Applications +#	3	
Electiv	es es	Total Elective/Foreign Language Credits <sup>E</sup>	12	
Total (	Credit Hours		60	
+	This course n	nust be completed with a grade of C or better.		
*	This course h	as a prerequisite; check description in Valencia catalog.		
~	This is a General Education course.			
(GR)	Denotes a Go	rdon Rule course.		
<del>#</del>	This course is	a common prerequisite stated for the degree listed in flyc.org.		

#### Notes:

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Specialized courses may not be offered every session or on every campus.

- A For Stetson University equals Econ 103S - Essentials of Economics I for 1 unit
- В For Stetson University equal MATH 122Q for 1 unit
- C For Stetson University take PHI 2010 Philosophy
- For Stetson University take INR 2002 or POS 2112. D
- E For Stetson University take MGF 1106 and BUL 2241, and any Creative Art course (Note: if GEB 2861 is also taken, this transfer plan agreement will accommodate a Valencia College pre-major in Business Administration to the Stetson University BBA degree.)

### STETSON UNIVERSITY BACHELOR OF BUSINESS ADMINISTRATION IN ACCOUNTING PROGRAM REQUIREMENTS- 64 TOTAL CREDIT HOURS

(with 50% of the total credit hours taken at Stetson University to meet residency requirements)

Admission requirement: An associate degree or equivalent (64 credits including general education requirements of

AA degree taken at Valencia College for a total of 128 credits).

### Accounting Articulation Agreement Requirements - Valencia College, (2017-2018)

**General Education Requirements** 

Stetson Requirement	Units (1 unit = 4 credits)	Florida State Colleges Course	Credits
FSEM 100 - Freshman Seminar	1	Not required if more than 24 credits of transfer are taken. 4 credits of elective can be used in its place.	4
Econ 103S – Essentials of Economics I	1	ECO 2013 - Macroeconomics and ECO 2023	6
MATH 122Q	1	MAC 2233 – Survey of Calculus	3
Foreign Language at 102 Level or Creative Arts course	1	Any foreign language course 1121 or above	3 or 4
Course from 3 of the following 6:	3		
Foreign Language Creative Arts (A)		Foreign Language course	4 3
Culture and Belief (B)		PHI 2010 – Intro to Philos.	3
Individuals, Societies & Social Systems		INR 2002 or POS 2112	3
(S)		MGF 1106	3
Quantitative Reasoning (Q)	-	AMH 2020	3
Historical Inquiry (H)		Any science course (lab recommended)	
Physical & Natural World (P)			
SOBA 209E – Legal, Social, Ethical Environment of Business	1	BUL 2241 Business Law	3
Junior Seminar (JSEM)	1	To be taken at Stetson	n/a

<sup>^</sup>Each student must complete at least four writing or writing enhanced (WE) courses to complete the University Writing Requirement. Two of these courses will come from Comp I and Comp II. At least two of these courses must be from General Education. Based upon Admissions application information, students may be placed in ENGL 100; ENGL 100 may be used to count toward the Writing requirement.

**Business Foundation Requirements** 

Stetson Requirement	Units (1 unit = 4 credits)	Florida State Colleges Course	Credits
BSAN 111 – Intro to Business Analytics	1	CGS 2100C – Microcomputer APPS Software and STA 2023 – Elementary Statistics	6
SOBA 100 – Self-Ownership and Direction	1	Not required if more than 24 credits of transfer are taken. 4 credits of elective can be used in its place.	4

1	GEB 2214 – Business	3
	Communication or (ENC 1101 –	
	Freshman Composition I, and	
	ENC 1102 - Freshman Composition	
***************************************	II and either SPC 1607 -	
	Interpersonal Communication or	ļ
	SPC 1608 - Fundamentals of Speech,	
	with "C" or better in all), or to be	
	taken at Stetson	
1	ISM 4011 Info Systems Management	3
1	To be taken at Stetson	n/a
1	ACG 2021c - Princ. Of Financial	3
	Acct	
1	ACG 2071 - Princ, of Managerial	3
	Acct	
1	GEB 2350 – Intro to Int'l. Business	3
	or to be taken at Stetson	
1	To be taken at Stetson	n/a
1	To be taken at Stetson	n/a
1	To be taken at Stetson	n/a
1	To be taken at Stetson	n/a
2.5	Any college level courses, such as:	10
	Humanities, Science or Social	
		Communication or (ENC 1101 – Freshman Composition I, and ENC 1102 – Freshman Composition II and either SPC 1607 – Interpersonal Communication or SPC 1608 – Fundamentals of Speech, with "C" or better in all), or to be taken at Stetson  1 ISM 4011 Info Systems Management 1 To be taken at Stetson 1 ACG 2021c – Princ. Of Financial Acct 1 ACG 2071 – Princ. of Managerial Acct 1 GEB 2350 – Intro to Int'l. Business or to be taken at Stetson 1 To be taken at Stetson 2.5 Any college level courses, such as:

Undergraduate students whose majors are within the School of Business Administration generally must complete two significant experiential learning activities as a requirement for graduation. However, students transferring under this articulation agreement need only complete one significant experiential learning activity. Such activities include qualified internships, qualified travel abroad, and other substantive experiential learning approved on a case-by-case basis.

Accounting Major Requirements, BBA

Stetson Requirement	Units (1 unit = 4	Florida State Colleges Course	Credits
	credits)		
ACCT 300 – Accounting Colloquium*	0	To be taken at Stetson	n/a
ACCT 301 – Federal Taxation of Individuals	1	To be taken at Stetson	n/a
ACCT 303 – Financial Accounting I^	1	To be taken at Stetson^	n/a
ACCT 304 – Financial Accounting II^	1	To be taken at Stetson^	n/a
ACCT 410 – Information Systems Security &	1	To be taken at Stetson	n/a
Control			
ACCT 421 - Managerial Cost Accounting	1	To be taken at Stetson	n/a
BSAN 398 - Data & Information Technology	1	To be taken at Stetson	n/a
BLAW 407 – Business Law I	I	To be taken at Stetson	n/a
(recommended)***			
Accounting elective courses from below	1	To be taken at Stetson	n/a
Electives	2	To be taken at Stetson	n/a

Students must also meet the General Education Requirements (9 units = 36 credits) and the Business Foundation Requirements (12.5 units = 50 credits) plus general electives (3.5 units = 14 credits). Stetson accepts up to 64 credit hours for transfer. Student must have a grade of "C" or higher (grade of "D" or higher if A.A. is earned). \*Accounting

colloquium is 1 unit, but 0 credit hours. ^ Where students have taken *both* ACG 2100 and ACG 2110 with a "C" or better, these classes will be accepted as ACCT 303 and ACCT 304 provided students also pass a comprehensive Stetson examination on this material. \*\* Remember that Stetson will only allow a total of 64 credit hours for transfer. Where students need additional accounting hours, additional accounting electives, below, are recommended to meet those hours.

**Accounting Electives** 

Course	Units
ACCT 402 – Federal Taxation of Entities***	1
ACCT 406 – Auditing I***	1
ACCT 407 – Financial Accounting III	1
BSAN 397 - Data and Information Management	1
BSAN 461 – Business Process Management	1
BSAN 465 – Predictive Analytics	1

<sup>\*\*\*</sup> Highly recommended for students who may seek to pass the Uniform CPA exam. To pass the CPA exam, see the state licensing board. In Florida, 150 hours, including certain accounting hours are required. We offer a 30-hour Master of Accountancy program to meet these requirements once this undergraduate work is complete.

## SAMPLE "PLUS TWO YEAR" PLAN BBA – Accounting Major, Assume AS/AA from Florida State School Fall Start

	, and	Diffit
Year	Fall	Spring
3	ACCT 300 (offered only in fall)	Elective*
(4 units	ACCT 301 (offered only in fall)	ACCT 421 (offered only in spring)
each	SOBA 209V - Legal, Social, Ethical	Jr Seminar (JSEM)
semester)	Environment of Business*	FINA 311 – Business Finance
	STAT 301Q – Business Statistics	
	MGMT 305 – Human Relations, Leadership &	
	Teamwork	
4	BSAN 398 – Data & Information Technology	ACCT Major Elective – ACCT 402
	ACCT 410 (offered only in fall)	MGMT 495 – Strategic Management
	MKTG 315 – The Marketplace & Consumers	BLAW 407 – Business Law I***
	ACCT Major Elective – ACCT 406	INTL 201 – International Business & Culture
	recommended (offered only in fall)	

<sup>\*</sup>Assumes ACCT 303 (offered only in fall at Stetson) & ACCT 304 (offered only in spring at Stetson) have been taken at Valencia, at least "C's" were earned, and Stetson exam was passed.

**Spring Start** 

	Sprin	g start
Year	Spring	Fall
3	STAT 301Q – Business Statistics	ACCT 300 (offered only in fall)
(4 units	MGMT 305 – Human Relations, Leadership &	ACCT 301 (offered only in fall)
each	Teamwork	SOBA 209V – Legal, Social, Ethical
semester)	FINA 311 – Business Finance	Environment of Business*
	MKTG 315 – The Marketplace & Consumers	Jr Seminar (JSEM)
		INTL 201 – International Business & Culture
4	Elective*	MGMT 495 – Strategic Management
}	BSAN 398 – Data & Information Technology	BLAW 407 – Business Law I***
	ACCT 421 (offered only in spring)	ACCT Major Elective – ACCT 406 (offered
	ACCT Major Elective – ACCT 402	only in fall)
		ACCT 410 (offered only in fall)

<sup>\*</sup>Assumes ACCT 303 (offered only in fall at Stetson) & ACCT 304 (offered only in spring at Stetson) have been taken at Valencia, at least "C's" were earned, and Stetson exam was passed.

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NOTE: Stetson University also offers a 1-year Master of Accountancy program to complete the hours necessary to sit for the Uniform CPA exam in Florida.

#### PROGRAM STRUCTURE

A Stetson bachelor's degree requires students to complete 128 credits. Of those 128 credits, students typically transfer in 64 credits, which includes general education requirements. Depending on your academic history, you will complete up to 16-18 courses at Stetson.

#### PACE AND LENGTH

The program is offered in a traditional semester model. Generally, four courses will be taken each term (fall and spring).

#### MILITARY AND VETERANS

Team members are prepared to assist you in transcript/credit review and program applications.

#### TUITION & SCHOLARSHIPS as of September 2018

Expense	Per Semester	Per Year	
Tuition (nine months)	\$22,835	\$45,670	
Student Life fee	\$180	\$360	
Residence hall (average)	\$3,756	\$7,512	
Meal plan (maximum meal plan, including sales tax)	\$2,770	\$5,540	
Total	\$29,541	\$59,082	
Undergraduate Expenses 2018-2019 (Part-time)			
Undergraduate Expenses 2018-2019 (Part-time)			
Expense		Cost	
Expense Tuition per Credit Hour		Cost \$1,337	
Expense Tuition per Credit Hour Tuition per Unit Course		_ +	
Expense Tuition per Credit Hour Tuition per Unit Course Orientation Fee (new students only - one-time charge - part-time)		\$1,337	
Expense Tuition per Credit Hour Tuition per Unit Course		\$1,337 \$4,600	

Expense	Cost
Summer School Tuition per credit hour (maximum two courses	<b>esto</b>
ner semester)	
Summer School Tuition per unit course (maximum two courses	ቀን ለፍለ
per semester)	ΦZ,030
Summer Audit Fee Tuition per Credit Hour	\$125
Summer Audit Fee Tuition per Unit Course	\$500

Note: Financial Aid is available for qualified students and may steeply reduce the cost of the program.

Total program tuition varies based on number of semesters required to graduate.

Stetson University is accredited by the Southern Association of Colleges and Schools (SACSCOC) Commission on Colleges to award baccalaureate, masters and doctoral degrees. The School of Business Administration and the M.E. Rinker, Sr., Institute of Tax and Accountancy are separately accredited by the Association to Advance Collegiate Schools of Business (AACSB). The AACSB provides internationally recognized, specialized accreditation for business and accounting programs at the bachelor's, master's, and doctoral level.